



Ways to Contribute to the Donor Advised Fund

You can contribute to the Donor Advised Fund through your online account or by following the instructions below

Check

Payable to: The Rotary Foundation DAF
In the Memo line: DAF Account Name

Mail to: Rotary DAF
c/o NRS
4A Gill Street
Woburn, MA 01801

Credit Card

Complete the “Donor Advised Fund Credit Card Contribution Form”

Mail to: Rotary DAF
c/o NRS
4A Gill Street
Woburn, MA 01801

Or Fax to: 781-938-0134

Stock and Wire Transfers

If you wish to contribute a gift of stock or via wire transfer, please contact Annie Palubicki, Donor Advised Fund Specialist, for further instructions. She can be reached at (847) 866-3100 or annie.palubicki@rotary.org

Please note:

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- See the Program Circular on how TRF recognition, if any, is awarded for DAF contributions and grants.
- For more information about how Donor Advised Funds operate, please visit www.rotary.org/daf
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.



Credit Card Contribution Form

By making a contribution via credit card, the donor acknowledges that he or she has read and understands The Rotary Foundation Donor Advised Fund Program Circular, which can be found at www.rotary.org/daf.

Contribution Information for an Irrevocable Gift to The Rotary Foundation

Contribution amount: (\$1,000 minimum) \$ _____

Written: _____

TRF DAF Account Name: _____

DAF Account Number (if known): _____

Credit Card Information

Visa Mastercard Discover AmEx Diners Account # _____

Expiration Date: _____ Verification Code (3 digits found on signature panel): _____

Name (as it appears on card): _____

Signature: _____ Today's Date: _____

Billing Address: _____

City _____ State _____ Zip Code _____

Contact Information

Main Telephone: (____) _____ Alternate Telephone: (____) _____

Email Address: _____

Optional Rotary Information

The name of my Rotary Club is: _____

Club #: _____ District #: _____

Credit card contribution forms received after 3:00 p.m. (EST) will be processed the next business day. Do not use this form for general contributions to The Rotary Foundation. Once the contribution is processed, the donor credit card information will be destroyed.

Please send this completed form to:

Rotary DAF
c/o NRS
4A Gill Street
Woburn, MA 01801-1721

Fax: 781-938-0134, Attn: Donor Advisor Team

For assistance, please call (847) 866-3100 or visit www.rotary.org/daf